

USER ROLES



BENEFIT ADMIN USER

TAKES ACTION!

- Receives email alerts from the Dashboard
- Documents compliance tasks



HR MANAGER USER

SUPERVISES!

- Oversees team's compliance efforts
- Runs reports, manages users and delegates tasks
- Does NOT document compliance tasks or receive email alerts



BLENDED USER

DOES IT ALL!

- Documents compliance tasks
- Receives email alerts from the Dashboard
- Oversees team's compliance efforts
- Runs reports, manages users and delegates tasks



RESEARCH ONLY USER

GEEKS OUT!

- Uses the Dashboard for compliance research
- Does NOT document compliance tasks or receive email alerts