

# GradFin<sup>®</sup>

## GradFin Corporate Student Loan Contribution Service

**GradFin will Review and Sign off on your Corporate "Education Assistance Plan" annually**

GradFin will send the company a Free Template of an "Education Assistance Plan" that has been vetted by our corporate legal team



The review ensures that your Employer Assistance Plan complies with Section 127 of the U.S. Tax Code



The review will also ensure your corporate plan complies with the regulations put forth by the IRS and Department of Labor

### **Onboarding Employees to Maximize Savings for your Employees**

GradFin will onboard all employees in our GradFin software system

Conduct onboarding calls with each employee to ensure their data is correct and review potential savings options

The onboarding with review opportunities to save even further

### **Flexible Student Loan Contribution Plans Based on Your Corporate Goals**

Employers will review all eligible contribution plan options

Flexible plans include reimbursement plans, monthly or quarterly payment plans, end of the year contribution plans, etc.

GradFin payment system developed in 2016 automates bank-to-bank transactions



To learn more go to  
[www.GradFin.com/Employers](http://www.GradFin.com/Employers)  
844-GradFin

