

Name	Benefit Plan	Title	Notification Date	Due Date	Status	Task Type	Documented Date	Comments
Janet Thomas (deleted)	Health and Wellness	ERISA Introduction	01/01/2020	01/01/2020	Notified	Check it!		
Janet Thomas (deleted)	Health and Wellness	W-2 Reporting	01/15/2020	01/30/2020	Documented	Take Action!	03/02/2020	
Janet Thomas (deleted)	Health and Wellness	Disclosure to CMS	02/01/2020	02/28/2020	Documented	Take Action!	03/02/2020	
Janet Thomas (deleted)	Health and Wellness	Form 1095-C	02/05/2020	02/28/2020	Documented	Take Action!	03/02/2020	
Janet Thomas (deleted)	Health and Wellness	Privacy Breach	02/10/2020	02/10/2020	Notified	Check it!		
Janet Thomas (deleted)	Health and Wellness	HIPAA Privacy	03/01/2020	04/14/2020	Documented	Take Action!	04/01/2020	
Janet Thomas (deleted)	Health and Wellness	Summary Plan Description	03/10/2020	03/30/2020	Documented	Take Action!	03/04/2020	
Janet Thomas (deleted)	Health and Wellness	Nondiscrimination Testing	03/20/2020	05/01/2020	Past Due	Take Action!		
Janet Thomas (deleted)	Health and Wellness	HIPAA Security	04/01/2020	04/30/2020	Documented	Take Action!	04/20/2020	
Janet Thomas (deleted)	Health and Wellness	Mental Health Parity Act	04/05/2020	04/05/2020	Documented	Check it!	04/01/2020	
Janet Thomas (deleted)	Health and Wellness	COVID-19 Mandates	04/08/2020	04/08/2020	Notified	Check it!		
Janet Thomas (deleted)	Health and Wellness	Medicare Coordination of Benefits	05/01/2020	05/01/2020	Notified	Check it!		
Janet Thomas (deleted)	Health and Wellness	Wellness Group Health Plan	10/15/2020	10/15/2020	Notified	Check it!		
Melany Nupp	Health and Wellness	Medicare Coordination of Benefits	05/01/2020	05/01/2020	Documented	Check it!	05/27/2020	
Melany Nupp	Health and Wellness	COBRA Provisions	05/12/2020	05/12/2020	Documented	Check it!	05/27/2020	
Melany Nupp	Health and Wellness	COBRA Notices	05/20/2020	05/20/2020	Past Due	Check it!		
Melany Nupp	Health and Wellness	PCORI Fee: Self-Insured	06/01/2020	07/31/2020	Documented	Take Action!	07/02/2020	
Melany Nupp	Health and Wellness	Form 5500	06/01/2020	07/30/2020	Documented	Take Action!	06/19/2020	
Melany Nupp	Health and Wellness	Delivery Methods	06/15/2020	06/15/2020	Documented	Check it!	06/04/2020	
Melany Nupp	Health and Wellness	PHSA Mandates	06/20/2020	06/20/2020	Documented	Check it!	06/09/2020	
Melany Nupp	Health and Wellness	Subrogation	06/22/2020	06/22/2020	Notified	Check it!		
Melany Nupp	Health and Wellness	DOL Claim Procedures	07/15/2020	07/15/2020	Notified	Check it!		
Melany Nupp	Health and Wellness	Health Reimbursement Arrangement	08/01/2020	08/15/2020	Documented	Check it!	08/12/2020	
Melany Nupp	Health and Wellness	ERISA Recordkeeping	08/05/2020	08/25/2020	Documented	Take Action!	08/12/2020	
Melany Nupp	Health and Wellness	Plan Eligibility	08/10/2020	08/10/2020	Documented	Check it!	07/02/2020	
Melany Nupp	Health and Wellness	SBC: Self-Insured Plans	08/16/2020	09/01/2020	Past Due	Check it!		
Melany Nupp	Health and Wellness	USERRA	08/20/2020	08/30/2020	Documented	Take Action!	08/12/2020	
Melany Nupp	Health and Wellness	Notices: Participants	08/30/2020	09/30/2020	Past Due	Take Action!		
Melany Nupp	Health and Wellness	Health Savings Accounts	09/01/2020	09/01/2020	Documented	Check it!	08/12/2020	
Melany Nupp	Health and Wellness	FMLA	09/10/2020	09/10/2020	Documented	Check it!	08/12/2020	
Melany Nupp	Health and Wellness	Medicare Part D	09/20/2020	10/14/2020	Documented	Take Action!	10/16/2020	
Melany Nupp	Health and Wellness	Non-Grandfathered Plans	10/08/2020	10/08/2020	Documented	Check it!	09/15/2020	
Melany Nupp	Health and Wellness	Open Enrollment	10/10/2020	10/10/2020	Documented	Check it!	09/15/2020	
Melany Nupp	Health and Wellness	Wellness Group Health Plan	10/15/2020	10/15/2020	Past Due	Check it!		
Melany Nupp	Health and Wellness	Testing Reminder	11/01/2020	11/30/2020	Documented	Take Action!	12/02/2020	
Melany Nupp	Health and Wellness	HIPAA Nondiscrimination	11/05/2020	11/05/2020	Documented	Check it!	10/16/2020	
Melany Nupp	Health and Wellness	Nondiscrimination Acts	11/10/2020	11/10/2020	Documented	Check it!	10/16/2020	
Melany Nupp	Health and Wellness	Wellness ADA Notice	11/17/2020	12/15/2020	Documented	Take Action!	12/28/2020	
Melany Nupp	Health and Wellness	Shared Responsibility	12/03/2020	12/03/2020	Documented	Check it!	12/02/2020	
Melany Nupp	Health and Wellness	Cafeteria Plan Overview	12/09/2020	12/09/2020	Documented	Check it!	12/02/2020	
Melany Nupp	Health and Wellness	End of Plan Year Reminder	12/15/2020	12/15/2020	Past Due	Check it!		